

- Exoplanet detection and characterisation
  - mostly transits (CoRoT, Kepler, K2, TESS, PLATO, HST, ground-based spectroscopy)
  - also working on RV and astrometry
- Stellar activity
  - as a noise source for exoplanet studies
  - in its own right: stellar rotation and activity from transit surveys
- Statistical methods
  - Analysis of time-series data with correlated noise (Gaussian Processes)
  - Bayesian model comparison and parameter estimation

# Oxford Astrophysics

#### www2.physics.ox.ac.uk/research/astrophysics

- 130 faculty, postdocs & PhD students
  - within largest physics dept. in UK
- Cosmology
  - CMB, large scale structure, weak lensing, modified gravity
- Galaxies & black holes
  - galaxy surveys, active galaxies, galactic dynamics and stellar populations, accretion and jet physics, gas in galaxies
- Stars and exoplanets

- observations, formation and dynamics of planetary systems, stellar structure and evolution, pulsars and compact objects, astrophysical fluids
- Instrumentation
  - high energy, visible and near-IR, mm wavelength detectors, experimental radio cosmology
- Large projects
  - SKA, E-ELT, Euclid, JWST, LSST, CTA, PLATO, SDSS-4....



# Stellar activity and exoplanets: synergies and challenges

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Vinesh Rajpaul, Ruth Angus (Oxford Astrophysics) Steve Roberts, Mike Osborne (Oxford Engineering Science) Neale Gibson (ESO), Amy McQuillan (Tel Aviv) Frederic Pont (Exeter), Shay Zucker, Tsevi Mazeh (Tel Aviv)



## Outline

- Activity as the noise
  - transit detection
  - transmission spectroscopy
  - radial velocities

- Activity as the signal
  - rotation studies from transit surveys
  - spot spectra from transits
  - spot mapping and differential rotation from transits

 Searching for planets around young stars with K2

# Photometric effects of spots

#### SoHO/MDI continuum intensity





#### March 30, 2001

Note faculae (limb-brightened, low contrast) and granules (minimal effect over whole disk)

#### Photometric effects of spots





(Aigrain, Favata & Gilmore 2004)



(Aigrain, Favata & Gilmore 2004)





Transits are easy to separate from photometric variations due to start spots ... up to a point!



#### Filtering activity to detect transits



#### Filtering activity to detect transits



Transit SNR =  $sqrt(N_{transits}) \times depth / sigma(T_{transit}) where:$ 

- N<sub>transits</sub> is number of transits
- T<sub>transit</sub> is duration of transit







This can be addressed, at least partially, by *modelling* the activity-induced variations *simultaneously* with the transits

Computationally expensive, though!

### Kepler data is ideal to measure stellar rotation periods

Very high precision, 4 year baseline, near continuous.

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Very high precision, 4 year baseline, near continuous.

But ... we need period-search method that can cope with active region evolution and residual instrumental effects. use auto-correlation function (ACF, McQuillan, Aigrain & Mazeh 2013).



#### ~2500 M-dwarfs

(McQuillan, Aigrain & Mazeh 2013)

160 140 120 100 KOIs (transiting young stars Z 80 60 or binaries? planet hosts) 40 20 0 1.0 0.5  $\log R_{\rm per}$  (%) 0.0 -0.5 -1.0 50 100 150 200 250 0.0 0.5 1.0 1.5 0 Ν  $\log P_{\rm rot}$  (days)

Note bimodal period distribution

#### 33400 FGKM dwarfs

(McQuillan, Mazeh & Aigrain 2014)



### 33400 FGKM dwarfs



#### Dearth of short-period planets around rapidly rotating stars (McQuillan, Mazeh & Aigrain 2013)

#### ~2500 planet host stars



## Spot mapping by transits



### Spot mapping by transits

Spots occulted during multiple transits can be used to derive projected spin-orbit angle (Sanchis-Ojeda et al. 2011)





Spots occulted during many transits can reveal butterfly patterns (Sanchis-Ojeda et al. 2013)







- Measure transit depth (i.e. altitude at which planet becomes opaque) vs wavelength
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  - un-occulted spots make transit appear deeper
- Makes it harder to combine obs. taken at different times



#### Spectroscopic effects of star spots

Contrast between 5000 K photosphere and cool spots with different temperatures (MARCS models, Gustafsson et al. 2008, log g = 4.5, [Fe/H] = 0)



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### Accounting for spots in transmission spectra



Estimate spectrum/temperature of spots from occulted spots


Estimate spectrum/temperature of spots from occulted spots







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Getting entire spectrum in one go helps! cf. EChO project

# Spectroscopic effects of star spots impact on RV measurements



Scharmer et al., Science, 2011



v [km/s]

# Spectroscopic effects of star spots impact on RV measurements

#### Scharmer et al., Science, 2011



-2.0 -1.6 -1.2 -0.8 -0.4 0.0 0.4 0.8 1.2 1.6 2.0

v [km/s]

# RV effects of activity - 1: distortion of rotation profile



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# RV effects of activity - 1: distortion of rotation profile



# RV effects of activity - 2: convective blueshift suppression



Convection is partially suppressed in regions where surface magnetic field is large

Why does this affect RVs?



observed intensity (MESA, Dunn telescope)



simulated LOS velocity (Cegla et al. 2013)

up (towards us) down (away from us)



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Line shape and absolute convective blue-shift depend on line strength (Gray 2009)



# RV effects of activity - 2: convective blueshift suppression



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This dominates over the effect of spots for the Sun (Meunier et al. 2010)

# Thermal and velocity structure of Sunspots

Balasubramaniam, ApJ, 2002



# Calibrating activity effects in RV data

- Correlation with bisector span (Bonfils et al. 2007, Boisse et al. 2009).
- Correlation with Ca H & K index (Boisse et al. 2011, Dumusque et al. 2011, Meunier et al. 2013).
  - Long-term component of Ca index for "activity cycle" (Dumusque et al. 2012)
- Sine-fitting at harmonics of the rotation period (too many to list...)
- Light curves
  - Spot modelling (Lanza et al. 2007, 2010, Boisse et al. 2012)
  - *FF' method* (Aigrain et al. 2012)

# RV effects of activity - 1:

# distortion of rotation profile



Can show that:

 $\Delta V_{rot} \propto \Delta F \times d(\Delta F)/dt$ 

(Aigrain, Pont & Zucker 2012)

# RV effects of activity - 2:

## convective blue-shift suppression



Can show that:

 $\Delta V_{\rm conv} \propto \Delta F^2$ 

(Aigrain, Pont & Zucker 2012)

# FF': simple but effective

Data from Boisse et al. (2009)

Performance equivalent to more sophisticated (and highly degenerate) spot models (cf. Lanza et al. 2010)

Accurate to the level of SOPHIE systematics (5-10 m/s)



# Example: the Sun



# Example: the Sun



### What if we have only spectra?

**α**Cen B (Dumusque et al. 2012). HARPS spectra provide: RVs, chromospheric activity (log R'<sub>HK</sub>), line width (FWHM) and asymmetry (bisector span)



Earth-mass planet in 3.2 day orbit inferred from 4 years of HARPS data NB: RVs shown here after subtracting linear trend from binary orbit.

### Modelling the activity signal in $\alpha$ Cen B

Dumusque et al. model for binary orbit + activity

23 free parameters several arbitrary assumptions strong degeneracies error propagation partial

$$\begin{split} \text{subset 2008} &: \quad lin0 + lin1 \cdot JDB_{2008} + lin2 \cdot JDB_{2008}^2 + A_{RV-Rhk} \cdot RHK_{low freq,2008} \\ \text{subset 2009} &: \quad lin0 + lin1 \cdot JDB_{2009} + lin2 \cdot JDB_{2009}^2 + A_{RV-Rhk} \cdot RHK_{low freq,2009} \\ &\quad + A11s \cdot sin(\frac{2\pi}{P1}) \cdot JDB_{2009} + A11c \cdot cos(\frac{2\pi}{P1}) \cdot JDB_{2009} \\ &\quad + A12s \cdot sin(\frac{2\pi}{P1/2}) \cdot JDB_{2009} + A12c \cdot cos(\frac{2\pi}{P1/2}) \cdot JDB_{2009} \\ &\quad \text{subset 2010} : \quad lin0 + lin1 \cdot JDB_{2010} + lin2 \cdot JDB_{2010}^2 + A_{RV-Rhk} \cdot RHK_{low freq,2010} \\ &\quad + A21s \cdot sin(\frac{2\pi}{P2}) \cdot JDB_{2010} + A21c \cdot cos(\frac{2\pi}{P2}) \cdot JDB_{2010} \\ &\quad + A23s \cdot sin(\frac{2\pi}{P2/3}) \cdot JDB_{2010} + A23c \cdot cos(\frac{2\pi}{P2/4}) \cdot JDB_{2010} \\ &\quad + A24s \cdot sin(\frac{2\pi}{P2/4}) \cdot JDB_{2010} + A24c \cdot cos(\frac{2\pi}{P2/4}) \cdot JDB_{2010} \\ &\quad + A31s \cdot sin(\frac{2\pi}{P3}) \cdot JDB_{2011} + A31c \cdot cos(\frac{2\pi}{P3}) \cdot JDB_{2011} \\ &\quad + A32s \cdot sin(\frac{2\pi}{P3/2}) \cdot JDB_{2011} + A32c \cdot cos(\frac{2\pi}{P3/2}) \cdot JDB_{2011} \\ &\quad + A33s \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33s \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} + A33c \cdot cos(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin(\frac{2\pi}{P3/3}) \cdot JDB_{2011} \\ &\quad + A33c \cdot sin$$

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Can one do better? Activity is stochastic -> model it as a Gaussian process

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- Generalise to non-diagonal covariance (a.k.a correlated noise):  $K_{ij} = k(t_i, t_j, \boldsymbol{\Phi})$ ,
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- This sets up a probability distribution over *functions* with specific properties
  - here: smooth, amplitude *A*, timescale *l*)
- With GPs it's easy to
  - model multiple time-series simultaneously, incl. derivative / integral observations
  - perform Bayesian inference on  $\theta$ , $\phi$  e.g. using MCMC
  - propagate uncertainties rigorously

## GPs for stellar activity



# Modelling the activity signal in $\alpha$ Cen B

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- precision RV machines in the IR
- let's not forget about **astrometry**: less sensitive to activity

## Extending Kepler's Power to the Ecliptic

- K2 = re-purposed Kepler mission
- Observations started March 2014, 2 years funded
- 4 x 85-day run per year, close to Ecliptic plane
- ~3000 M-dwarfs and ~3000 bright FGK dwarfs per run
- Important opportunity: **young open clusters** (pOph, Pleiades, Hyades, M35, ...)
- All data public immediately

